

DEHCHO FIRST NATION - Consolidated Asset Summary

CONSOLIDATED ASSET SUMMARY in Canadian dollars as of January 31, 2012

<i>Account</i>	<i>Beginning Value 31-Dec-11</i>	<i>Ending Value 31-Jan-12</i>
Dehcho First Nation Master Trust: Cash CAD Side	\$ 11,480.84	\$ 11,492.16
Dehcho First Nation Community Development Fund	\$ 2,698,934.83	\$ 2,750,776.15
Dehcho First Nation Economic Development Fund	\$ 2,549,325.93	\$ 2,544,822.84
Dehcho First Nation Elders Heritage Fund	\$ 782,794.20	\$ 789,619.39
Dehcho First Nation Education Fund	\$ 1,498,839.77	\$ 1,507,572.43
Dehcho First Nation Immediate Opportunities Fund	\$ 5,969,563.08	\$ 5,936,649.20
Dehcho First Nation Land Acquisition Fund	\$ 1,551,540.07	\$ 1,587,389.94
Dehcho First Nation Investment Management Board (IMB)	\$ 743,182.74	\$ 944,182.50
Total	\$ 15,805,661.46	\$ 16,072,504.61
Accrued Dividends	\$ 25,227.00	\$ 7,935.00
Accrued Interest	\$ 32,300.00	\$ 30,299.00
Total Market Value	\$ 15,863,188.46	\$ 16,110,738.61

*U.S. to Canadian dollar conversion rate: 31-DEC-2011 1.017500 31-JAN-2012 1.005000

The Wooding Group **Private Wealth Services** **CIBC Wood Gundy**

This material comes from the personal/computer calculations of The Wooding Group. In the event of a discrepancy between the data used in this report and the data generated by CIBC Wood Gundy, reliance must be placed on the data generated through the facilities of CIBC Wood Gundy.