

DEHCHO FIRST NATION - Consolidated Asset Summary

CONSOLIDATED ASSET SUMMARY
in Canadian dollars as of July 29, 2011

<i>Account</i>	<i>Beginning Value</i> <i>30-Jun-11</i>	<i>Ending Value</i> <i>29-Jul-11</i>
Dehcho First Nation Master Trust: Cash CAD Side	\$ 11,412.00	\$ 11,423.28
Dehcho First Nation Community Development Fund**	\$ 2,799,865.46	\$ 2,747,293.42
Dehcho First Nation Economic Development Fund**	\$ 2,628,607.55	\$ 2,587,176.11
Dehcho First Nation Elders Heritage Fund	\$ 797,466.18	\$ 789,886.01
Dehcho First Nation Education Fund	\$ 1,539,293.63	\$ 1,521,057.55
Dehcho First Nation Immediate Opportunities Fund**	\$ 6,082,347.63	\$ 6,019,175.56
Dehcho First Nation Land Acquisition Fund	\$ 1,609,715.37	\$ 1,594,375.35
Dehcho First Nation Investment Management Board (IMB)	\$ 738,697.36	\$ 739,455.47
Total	\$ 16,207,405.18	\$ 16,009,842.75
Accrued Dividends	\$ 19,941.00	\$ 12,545.00
Accrued Interest	\$ 23,208.00	\$ 27,449.00
Total Market Value	\$ 16,250,554.18	\$ 16,049,836.75

****Withdrawal of \$20,000 from Community Development Fund on July 27, 2011.**

****Withdrawal of \$20,000 from Economic Development Fund on July 27, 2011.**

****Withdrawal of \$45,000 from Immediate Opportunities Fund on July 27, 2011.**

*U.S. to Canadian dollar conversion rate: 30-JUN-11 0.964000 29-JUL-11 0.957000

The Wooding Group

Private Wealth Services

CIBC Wood Gundy

This material comes from the personal/computer calculations of The Wooding Group. In the event of a discrepancy between the data used in this report and the data generated by CIBC Wood Gundy, reliance must be placed on the data generated through the facilities of CIBC Wood Gundy.